

**Pace (Pakistan) Limited**  
**KEY OPERATING AND FINANCIAL INDICATORS**

**KEY INDICATORS**

Rupees in thousands

	2016	2017	2018	2019	2020	2021	2022	
<b>Operating result</b>								
Net Sales	416,931	425,574	737,452	440,345	244,124	214,024	1,256,326	
Cost of Sales	(368,731)	(409,780)	(764,122)	(346,475)	(177,674)	(75,761)	(603,253)	
Gross profit/(loss)	48,200	15,794	(26,670)	93,870	66,450	138,263	353,073	
Profit / (loss) from operation	523,515	371,850	(411,285)	(65,403)	(173,884)	(70,896)	372,044	
Profit / (loss) before tax	354,259	239,441	(525,336)	(922,819)	(394,828)	(43,260)	(593,371)	
Profit / (loss) after tax	294,035	224,135	(537,062)	(929,252)	(397,879)	(46,322)	(618,439)	
<b>Financial Position</b>								
Shareholder's equity	2,222,358	2,443,800	1,912,746	986,448	597,481	553,962	(12,449)	
Property, plant & Equipment	425,438	452,471	452,159	468,464	601,264	570,607	568,813	
Net current assets	(2,433,232)	(2,243,402)	(972,419)	(1,923,502)	(2,434,476)	(2,269,322)	(3,514,749)	
<b>Profitability</b>								
Gross profit / (loss)	%	11.56	3.71	(3.62)	21.32	27.22	64.60	28.10
Operating profit / (loss)	%	125.56	87.38	(55.77)	(14.85)	(71.23)	(33.13)	29.61
Profit / (loss) before tax	%	84.97	56.26	(71.24)	(209.57)	(161.73)	(20.21)	(47.23)
Profit / (loss) after tax	%	70.52	52.67	(72.83)	(211.03)	(162.98)	(21.64)	(49.23)
<b>Performance</b>								
Fixed assets turnover	Times	0.98	0.94	1.63	0.94	0.41	0.38	2.21
Return on equity	%	14.18	9.61	(24.66)	(94.20)	(50.24)	(8.05)	(228.41)
Return on capital employed	%	23.16	14.62	(20.45)	(3.25)	(22.29)	(9.64)	200.94
<b>Liquidity</b>								
Current Ratio	Times	0.52	0.49	0.79	0.67	0.61	0.63	0.47
Quick	Times	0.16	0.17	0.37	0.19	0.15	0.15	0.13
<b>Valuation</b>								
Earning per share	Rs	1.05	1.05	0.80	(1.93)	(3.33)	(1.43)	(2.22)
Break up vale per share	Rs	7.97	8.76	6.86	3.54	2.14	1.99	(0.04)

